

PENSION FUND

Post Retirement Death Benefit Designation of Beneficiary

A. STEAMFITTER
 (Construction Trades Branch)

B. SERVICE FITTER
 (Metal Trades Branch)

The Pension Fund provides a death benefit for all retired participants. Please complete the areas in full below to designate your beneficiary. Failure to name a beneficiary could delay payment of this benefit.

You may designate anyone as your beneficiary. Should you wish to name more than one beneficiary, please use the reverse side of this form to list their name, address, social security number and **percentage payable to each beneficiary**.

◆ **Print in ink. Be sure all signatures and dates are completed in all sections.**

Participant _____
Name *Card Number/Book Number*

Current Marital Status (✓ one) Married Single Widowed Divorced

Beneficiary _____
First Name *Middle Initial* *Last Name*

Beneficiary's Date of Birth: _____ Phone #: _____

Relationship to participant (If Any): _____ Percentage _____

Beneficiary's Address _____
Street

City & State *Zip Code*

◆ **In the event your Primary Beneficiary becomes deceased, please name a Contingent Beneficiary.**

Contingent Beneficiary _____
First Name *Middle Initial* *Last Name*

Contingent Beneficiary's Date of Birth: _____ Phone #: _____

Relationship to Participant (If Any): _____ Percentage _____

Contingent Beneficiary's Address _____
Street

City & State *Zip Code*

→ _____
Participant's signature

Date

